

## Curation Process

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Summery's data-curation process is a multi-step process:

- **Step 1:** We use our data analytics to narrow the entire universe of the 1.5 million nonprofit organizations that are registered in the U.S. as 501c3 organizations.
- **Step 2:** Once several options are found, we then further validate each nonprofit with the ten verifying organizations listed below. To ensure the highest level of accountability, we only recommend organizations that are recommended by multiple agencies.
- **Step 3:** The organization is then presented with the best curation options based on both profile assessment and the highest fiduciary standards.

**Validating Organizations:** Here's the list of validating organizations that meet Summery's high standard for fiduciary oversight.

### International Giving:

These organizations ensure recommended nonprofit organizations abide by Patriot Act guidelines.



### National Organizations:



**Summery Philanthropy:** Summery makes a data-driven donation on behalf of every cohort taking The Kind Quiz<sup>SM</sup>. These donations are made through the Summery Donor-Advised Fund hosted by Fidelity Charitable which adds an additional layer of fiduciary oversight to the curation process.